

# Tracee H. Wagner

## Settlement Consultant

### Forge Consulting



Tracee Wagner joined The Forge Companies in 2019 as a Settlement Consultant.

With over 20 years of experience working in the industry, Tracee has the knowledge and dedication to improve the settlement planning process for our attorneys and their clients.

Tracee spent 18 years as Director of Sales for a company specializing in case management software designed to improve law firm efficiencies. This experience allowed her to consult with law firms nationwide on best litigation management practices.

Having a deep knowledge of the process, from initial intake to a successful financial recovery, allowed Tracee to seamlessly transition to working directly with our plaintiff clients as a Settlement Consultant and Planner with Forge Consulting.

Tracee serves on the Society of Settlement Planners Board of Directors.

Tracee and her husband, Chris, split their time between Washington, DC, and Miami Beach, FL, depending on the season. They share a love of wine, traveling, and music festivals, which are usually celebrated alongside many trial lawyers. They are the proud parents of a small Shorkie named Vino.



#### Contact

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#### About Forge Consulting LLC

Since 2003, Forge Consulting has provided plaintiffs and their attorneys with settlement planning guidance. We design customized plans to meet a client's future needs and help them reach an informed decision. Call 866-683-6743 or visit [forgeconsulting.com](http://forgeconsulting.com) to learn how Forge Consulting can work for you.



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